Topics

- S2S Grants (Cayuse) Upgrade
- October Master Training
S2S Grants Upgrade

Upgrade from Version 8.3 to 8.4

Tuesday, October 16, 2018
5:30 – 6:30 PM

• System unavailable during upgrade period.
• Users will need to clear the cache on their browser (not cookies, history, etc.).
  - Prior to logging in for the first time after the upgrade.
  - Failure to do so will affect usability in some parts of the system.
  - Check with your departmental IT staff.
S2S Grants Upgrade

What to Expect

- Grants.gov Header 2/Package ID
- Fringe Benefit Rate Improvements
- Validation Updates
- Attachment Redesign
Grants.gov technical update

No action required from a user perspective

New FOA package identification point visible and/or available:

- Opportunities List
- Opportunity Download
Grants.gov Header 2 - Impacts

Opportunities List

### CURRENT VERSION

<table>
<thead>
<tr>
<th>Opportunity Number</th>
<th>Title</th>
<th>Comp. ID</th>
<th>Comp. Title</th>
<th>Agency</th>
<th>CFDA #</th>
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### UPGRADED VERSION

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<td>Use for due dates on or after January 25, 2014; National Institutes 93.865</td>
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<td>06-25-2014</td>
<td></td>
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</table>
Fringe Benefit Rate Improvements

Fringe Indirect Cost Category

- Indirect on **Salary** and **Benefits** are now separate.
  - *Does not* affect UCLA F&A calculations.
  - *May* affect F&A calculations with other entities (subaward budgets).
  - OCGA eRA Help team will make determination when creating or updating Institutional Profiles.

Current Version

![Current Version](image1)

Upgraded Version

![Upgraded Version](image2)
Fringe Benefit Rate Improvements

Fringe Escalation Rates

• Now includes Senior/Key Personnel Fringe Benefit escalation rate that is independent of Salary escalation rate.
  ▪ This already existed for Other Personnel

• Existing proposals will default to “0” escalation rate.

Current Version

Upgraded Version
Validation Updates

- HRSA and FDA have been added as sponsor validation types.
- Additional validations on the PHS HSCT form.
- Additional NIH updates as well as NIFA, Ed, and SAMHSA.
- NSF Participant Support Costs and 2 months salary.

Carefully review the validations in applications that were initiated prior to the upgrade.
Validation Updates

Attachment Warnings – Check the Sponsor Guidelines

- Non-PDF attachments
- Fillable PDF attachments
- PDF with oversized pages
- Attachment > 100 MB
- Final Attachment on form that is not checked for inclusion
- Draft uploaded, but no Final
- Non-ASCII characters or limit on number of characters in filename
Validation Updates

Upload Attachment

After uploading, please view the uploaded attachment to verify its correctness.

Maximum 36 characters exceeded.

Upload Attachment

After uploading, please view the uploaded attachment to verify its correctness.

Warning: PDF attachments are required by this Sponsor unless Sponsor guidelines explicitly state otherwise.

Choose Final  Submission File: This is a Word Doc.docx
Attachment Name: This is a Word Doc.docx

Error (46) / Warning (6) / Info (1)

Warning: [SF424r 1.1][NIH] The Letter of Support provided on the SF424 (R&R) Cover component will be used in NIH.
Warning: [Other Project Info 9][NIH] In most cases, a Bibliography
Warning: [Other Project Info 10][Cayuse] The Facilities & Other Resources attached to the Project Narrative will be used in Cayuse.
Warning: [Other Project Info 11][Cayuse] The Equipment attached to the Project Narrative will be used in Cayuse.
Warning: [PHS 398 Modular Budget][Cayuse] Uploaded final
Info: [SF424rr 2.21][Cayuse] A Cover Letter is often recommend
## Attachment Redesign

### Appendix (if applicable)

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</table>
Attachment Redesign

*PDF* and *Source* labels have been changed to *Final* and *Draft*.

- *Final* is submitted to Grants.gov/sponsor with the application.
- *Draft* is not submitted, but is available in the system as needed by users with access to the proposal.
Attachment Redesign

Appendix (if applicable)

Upload Attachment

After uploading, please view the uploaded attachment to verify its correctness.

Choose Final
Attachment Name: F & A Rate Agreement - 2017.pdf

Choose Draft
Optional Draft File: --
Attachment Name: --

Upload  Cancel
Attachment Redesign

- File size and number of pages are now indicated on form at time of upload.
  - *New attachments only* … does not appear for files that were attached prior to upgrade.

- Order of attachments can now be changed without deleting and re-uploading.
Final Thoughts

- Don’t forget to **clear your cache**.
- For existing proposal – check errors and warnings – they may have changed.
- Errors will prevent successful submission.
- Warnings will not prevent successful electronic submission, but may prevent proposal acceptance, or delay review.
- Webinar will be available on the [OCGA – S2S Grants website](#) soon.
  - Watch ORA News for further details.
- Upgrade will be applied on Tuesday, October 16 between 5:30 and 6:30 PM.
- Suggestions to make the system more user friendly or need help … send email to [erahelp@research.ucla.edu](mailto:erahelp@research.ucla.edu).
OCGA Master Training

S2S Grants Basics

Wednesday, October 17
9:00 – 11:30 AM
820-20 Wilshire-Glendon Building

- Accessing the system
- Getting started with proposal preparation
- Best practices
- User resources
- Hints and Tips

Register at:
https://www.eventbrite.com/e/s2s-grants-basics-tickets-39991213797#tickets