A moment to honor the lives that were taken in New York, Washington D.C. and Pennsylvania 13 years ago today and to appreciate those who protect and serve our country.
Welcome

Marcia Smith
Associate Vice Chancellor for Research
Agenda

• Welcome and Announcements
  - Marcia Smith
    • October RA Forum - International Research

• New Sales Tax Exemption for Certain Equipment Purchases –
  - Scott Monatlik, Senior Director, Corporate Financial Services
  - Upma Budhraja, Tax Coordinator, UCLA Tax Services

• EFM News
  - Kevin Cook, Katie Cadle, Maurice Taylor
    • Update on EFM Organizational Changes
    • PAMS ERS – New Record Set

• ARC and IBC Updates
  - Jennifer Perkins

• Accessing Watermarked Documents in webIRB
  - Kip Kantelo

• OCGA Updates
  - Patti Manheim
    • NIH Notice - Additional Educational Information – Fellowship
    • Congressionally Directed Medical Research Programs (CDMRP) – Lung Cancer Research Program – Blinded Review
    • Staff Updates

• New Online “Awards to Date” Tool
  - Jackson Jeng

• Questions and Discussion
Draft Agenda for RA Forum on International Research

- Historical Data on Awards to and from Foreign Entities
- Awards in Foreign Currencies with Fluctuating Exchange Rates
- Animal & Human Subject Protections in International Research
- IBC requirements for Foreign Research
- Export Controls
- Performing Research in Foreign Countries
  - Travel Guidance (i.e. Fly America, First vs. Business)
  - Taking or Sending Money out of the Country
  - Purchasing Local Services
  - Special concerns for Students
- Sub-Awards to Foreign Entities
  - Financial Arrangements and Management
  - Regulatory Compliance
- International Agreements – A Case Study
Partial Sales and Use Tax Exemption for Equipment Used in Manufacturing and R&D

Scott Monatlik – Tax Director
Upma Budhraja – Tax Coordinator
Partial Exemption Overview

• The partial exemption became effective July 1, 2014
  • Sales or use tax reduction of 4.1875% through 12/31/2016, and a reduction of 3.9375% after that, through 6/30/2022.

• Three requirements to obtain exemption:
  • qualified property
  • purchased by a qualified person,
  • property used more than 50% of the time in qualifying R&D areas.

• The exemption applies to aggregate purchases of $200,000,000 per calendar year.
  • Currently we are applying this limit to UC system wide.
Qualified Person

• UCOP and UCLA’s outside tax consultants have advised that UC is a “qualified person” for purposes of the exemption, and we are working on gathering the documentation necessary to support this position.

• However, only certain Departments may use partial exemption.
  – Departments conducting research in qualifying areas may be eligible. (e.g. hard sciences)
Qualifying R&D Areas

- The exemption applies to R&D areas which fall under NAICS (North American Industry Classification System) codes 541711 and 541712, and are described below:

- NAICS code 541711 –
  - R&D in biotechnology, involving the study of the use of microorganisms and cellular and bio-molecular processes to develop or alter living or non-living materials.

- NAICS code 541712 –
  - R&D in physical, engineering and life sciences
    - agriculture, electronics, environmental, biology, botany, computers, chemistry, food fisheries, forests, geology, health, mathematics, medicine, oceanography, pharmacy, physics, veterinary and allied subjects.
Qualified property can be owned or leased and must meet the following requirements:

- It must have a useful life of a year or more
- It must be used primarily to conduct research (i.e. must not be used primarily for instruction, patient care, administration, general management or marketing).
- It must be used in California for at least 12 months after purchase.
Process for Claiming the Exemption

We have developed a checklist to help determine if an equipment purchase qualifies for exemption (the purchase should be $5,000 and above. We may consider computer purchases of under $5,000). If your department is making an equipment purchase that may qualify, please send the following information to Purchasing with the requisition:

- Completed checklist (The checklist should be completed by the person who is most familiar with the research and development uses of the equipment.)

- Copy of existing information summarizing the purpose of the research and development being undertaken (e.g. grant document, proposal, article etc.)
PARTIAL SALES AND USE TAX EXEMPTION FOR MANUFACTURING AND R&D EQUIPMENT EQUIPMENT ELIGIBILITY CHECKLIST

Department: ____________________________
Department contact name: ____________________ Phone: ____________________
E-mail: ____________________ PO #: ____________________

Vendor: ____________________ Is the vendor registered to collect CA tax? YES □ NO □

Is the purchase in fulfillment of a federal contract? YES □ NO □ If yes, will the federal government take title to the equipment upon purchase? YES □ NO □

OVERVIEW OF EQUIPMENT AND RESEARCH ACTIVITIES

1. Description of the equipment.

2. Briefly describe the research and development uses of the equipment.

3. Specify the areas of research and development (Check all research areas which apply):

   NAICS Code 541711 - Research and development in Biotechnology (involves the study of the use of microorganisms and cellular and bio-molecular processes to develop or alter living or non-living materials) - □

   NAICS Code 541712 - Research and development in the physical, engineering and life sciences (other than biotechnology):
   • Agriculture □ 
   • Forests □ 
   • Electronics □ 
   • Geology □ 
   • Environmental □ 
   • Health □ 
   • Biology □ 
   • Mathematics □ 
   • Botany □ 
   • Medicine □ 
   • Computers □ 
   • Oceanography □ 
   • Chemistry □ 
   • Pharmacy □ 
   • Food □ 
   • Physics □ 
   • Fisheries □ 
   • Veterinary □

4. What percentage of the time will the equipment be used for research and development in the areas checked above?

Partial Sales and Use Tax Exemption Checklist - Continued

OTHER EQUIPMENT INFORMATION

1. Will equipment be purchased □ or leased □ ?

2. Does the equipment have a useful life of one year or more? (Supplies and other consumables with a useful life of less than one year do not qualify). YES □ NO □

3. Will special facilities need to be built or special building modifications made to install, use or maintain the equipment? If yes, please explain.

4. Will the equipment be used outside California? If so, please explain.

5. Will the equipment be used in non-research activities (e.g., instruction, patient care, administration, management, marketing etc)? YES □ NO □

6. Please indicate the estimated percentage of time that the equipment will be used for research vs. non-research activities:

   Research activities: _____ %
   Non-research activities _____ %

If you need assistance with completing the Checklist, please contact Tax Services at 310-794-3668 or 310-794-6724.

Updated 8/7/14
Description of Department’s Research Activities

• For the purpose of documenting UCLA’s eligibility as a “qualified person” we need a description of the R&D activities conducted by each department engaged in qualifying research, to confirm that the activities fall within NAICS codes 541711 or 541712.

• Sent email to CAOs in August asking for a description of departments research activities.
  – Please follow up with CAOs and send response to Tax Services by September 30.
Disclaimer

- Because this is such a new exemption, there is little legal authority on the matter.
  - First, we and our outside consultants believe that UCLA is a qualified purchaser with respect to R&D equipment
  - Taxing authority could disagree with the position.
  - Please be advised that if the exemption for a particular equipment purchase is disallowed, the department will be responsible for paying any tax assessed.
Contact Info

• Scott Monatlik – Tax Director
  smonatlik@finance.ucla.edu; 310-794-6724

• Upma Budhraja – Tax Coordinator
  ubudhraja@finance.ucla.edu; 310-794-9868
Organization Updates
Goals of New Structure

• Create long term relationships departments.
• Streamline existing team structure.
• Provide opportunities for advancement and outline a clear career path.
• Facilitate consistent practices.
• Maximize production output.
• Create a more robust and independent team structure.
Key Decisions Made

• Managers
  ▪ Jovan Iglesias
  ▪ Jevon Echave
  ▪ Jen Ear
  ▪ Jennifer Aguilar

• Accountants
  ▪ Franchesca Kim

• Team Assignments

• Department Assignments
Cash and Compliance Team

- Maurice Taylor
  - Jovan Iglesias
  - Paula Dion
  - Connie Brown
    - Jonathan Wong
    - Angela Rezentes
    - Lourdes Montes
    - Robert Scott
    - Kathleen Ford
    - Leticia Calderon-Vargas
Fund Management Team

Yoon Lee
Assoc Director

Jevon Echave
Team 1
- Brian Adienza
- Christian Diaz
- Vivan Juaner
- Isabella Hernandez
- Victor Hong
- Myra Alvarez
- Stephanie Vischansky
- Denise Wong

Jen Ear
Team 2
- Veronica Fuentes
- Acct III - Vacant
- Katie Cadle
- Steven Choi
- Acct II - Vacant
- Simora Brooks
- David Maybach
- Carmen Ho
- Janine Lui

Jennifer Aguilar
Team 3
- Linda Finley
- Franchesca Kim
- Hari Wikesekera
- Grace Agustin
- Emerson Tat
- Robert de Jesus
- Ruth Hwang
- Marina Babaian
- Acct I - Vacant
Agenda

- PAMS Pilot
  - Successes

- Campus Deployment
  - Timeline
  - Scope
Pilot Success

• We wouldn’t be here without our Pilot users!
  ▪ Providing feedback
  ▪ Identifying bugs
  ▪ Suggesting enhancements and improvements

Thank You!
Pilot Success

- 22 Completed Closeout Packets
Pilot Success

• 22 In Process Closeout Packets

In Process Closeout Packets

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<td>MECHANICAL &amp; AEROSPACE ENGINEER</td>
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Campus Deployment

- Fall/Winter 2014 Release
- Approximately 4 month roll out in multiple waves
- Online training module
Campus Deployment

- Customized worklist for the individual user to prioritize work and monitor progress
Campus Deployment

- Workload management for team/department managers
Campus Deployment

- Access to financial reports and invoices, correspondence, and historical information in a single integrated system
Next Steps

- PAMS Help will contact departments when it is time to gain access
- Fill out Access Form
- Take training
PAMS Help

Questions or Feedback?

Contact PAMS Help!

- (310) 794-0008
- PAMSHelp@research.ucla.edu
ERS Updates
Effort Reporting Statistics

As of 9/10/14

- UCLA’s Campus Rate (Spring’06 - Winter’14)
  - 99% Certified

- Fall 2013 & Winter 2014 deadline, 7/29/14:
  - On-Time Rate - 90%

- Fall 2013 and Winter 2014 to date:
  - Current Rate – 92.5%
Historical On Time Certification Rates

- Spring & Summer '10: 74%
- Fall '10 & Winter '11: 80%
- Spring & Summer '11: 70%
- Fall '11 & Winter '12: 74%
- Spring & Summer '12: 82.5%
- Fall '12 & Winter '13: 83%
- Spring & Summer '13: 78%
- Fall '13 & Winter '14: 90%
### Effort Reporting Crusade

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<th>Winter</th>
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<td>5367</td>
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### Phase 1
- **9/10/14**
- **11/14/13**
- 55 Open
- 12,421 Open

### Phase 2
- **9/10/14**
- **11/14/13**
- 0 Open
- 1,060 Open
ERS Announcements

- Spring and Summer 2014 reports will be released in Mid-October 2014.

- ERS Training Course
  - Date: Wednesday, October 29th
  - Time: 9:00 a.m. - 3:00 p.m.
  - Place: Wilshire Center, 10th Floor
  - (Sign-up through LMS)
ERS Support

- Outreach Support
- Help Desk:  ershelp@research.ucla.edu
  - Connie Brown
  - Leticia Calderon
“SEE YOU AT 100%!!!”
OARO UPDATES:
ARC & IBC NEWS

Jennifer Perkins
Director – Animal Research Oversight
I’d like to start with a cartoon.

It’s about a guy who shows a cartoon before giving a boring presentation.

But it doesn’t work because the cartoon has no punchline.
AAALAC: Mandatory Findings

1. HVAC
2. Social Housing
3. Occupational Health & Safety
4. Program Oversight
AAALAC: SFIs

1. Occupational Health Hazards
2. Pest Control
3. Mechanism for Reporting Animal Welfare Concerns
4. Veterinary Care
5. Euthanasia Systems
6. Program Description
AAALAC: What’s Next?

- Initial post-site visit communication (PSVC) sent 10 days after visit.

- Supplemental PSVC in progress (due 9/15)

- Council meets end of September

- Later letter is better
IBC Compliance Training

- September 4, 2014 letter from VCR Economou
- All individuals working in laboratories or in association with research projects must complete IBC Compliance training by December 1, 2014
- Training covers:
  - What agents/activities require IBC review/registration
  - Responsibilities under the NIH Guidelines for Research Involving Recombinant or Synthetic Nucleic Acids
  - Incident/exposure reporting (within 8 hours!)
- Available at http://training.ehs.ucla.edu
- National Biosafety Stewardship Month
Questions?

• ARC Questions
  • oaro@research.ucla.edu
  • 310-206-6308
• IBC Questions
  • oibc@research.ucla.edu
  • 310-206-3182
• Me!
  • jperkins@research.ucla.edu
  • 310-794-9645
webIRB Notes

- Recent Deployment
  - Complete
- Premature Expiration Notices
  - Resolved
- Document Retrieval...
Document Retrieval

- Correct Documents Important
  - Internal
  - External
- Recent calls and queries indicate some confusion
Sample Watermarked UCLA IRB document
Getting There
Where are the documents stored?

Approved Consents:
- Name: HIVconsent.6.30.09.doc.pdf
  - History
  - Version: 0.01

INFORMED CONSENT (Documents uploaded by Study Staff - these are NOT necessarily approved)

Section 20.3/Item 5.0 Description of Consent Process: Consent Forms/Information Sheets/Screening or Consent Scripts:

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<tr>
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Section 10.1/Item 1.0 Study Summary: Study Materials:

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Where are the IRB approval letters stored?

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</table>
Thank you!

❖ For questions:
  • North & South General IRBs
    ❑ x57122
    ❑ gcirb@research.ucla.edu
  • Medical IRBs
    ❑ x55344
    ❑ mirb@research.ucla.edu
Today’s Topics

- NIH Notice - Additional Educational Information – Fellowship
- Congressionally Directed Medical Research Programs (CDMRP) – Lung Cancer Research Program – Blinded Review
- NIH Notice – Use of Individual Development Plans
- OCGA Master Training Calendar
- EPASS Updates
- Staff Updates
NIH Additional Educational Information – Individual Fellowship (F) Applications

• SF 424 (R&R) Other Project Information form
• The following additional educational information is **required** and should be attached under Other Attachments:
  - Specific requirements vary by mechanism
    - i.e., F32 – resources available; applicant’s courses and grades
  - Refer to FOA and/or the following notices for specific instructions:
    - NOT-OD-14-090, NOT-OD-14-094, NOT-OD-14-095, NOT-OD-14-096
• Please name this attachment "Additional Educational Information."
NIH Additional Educational Information – Individual Fellowship (F) Applications

• Applications were initially rejected by Center for Scientific Review (CSR) as non-compliant.

• CSR reversed decision and gave the PIs two options:
  ▪ Withdraw application and submit to a later cycle
  ▪ Proceed with application in current cycle
    • Application will be reviewed as-is
    • No accommodation to add Additional Educational Information
Congressionally Directed Medical Research Programs (CDMRP) - Blinded Review

Program Announcement:

“Due to the blinded nature of the review process, identifying or making references to the PI, collaborators, or their organization(s) in the Project Narrative ... is prohibited and will result in administrative rejection of the application.”

- Two applications rejected.
NIH Notice – Use of Individual Development Plans

- A plan to map out academic and professional development throughout graduate school and postdoctoral training

- NOT-OD-14-113 - Revised Policy: Descriptions on the Use of Individual Development Plans (IDPs) for Graduate Students and Postdoctoral Researchers Required in Annual Progress Reports beginning October 1, 2014

  “…the NIH will not require but strongly encourages institutions to develop and use IDPs for graduate students and postdoctoral researchers supported by NIH awards, regardless of their position title.”
NIH Notice – Use of Individual Development Plans

- Response required for all RPPRs received on or after October 1, 2014.
- RPPR question B.4:
  - WHAT OPPORTUNITIES FOR TRAINING AND PROFESSIONAL DEVELOPMENT HAS THE PROJECT PROVIDED?
- Do not include actual IDPs in the RPPR
- Report on:
  - Whether IDPs are used for all Grad Students or Postdocs listed in Section D: Participants
  - How IDPs are used to help manage the career development of grad students and post docs associated with the award
NIH Notice – Use of Individual Development Plans

• UCLA does not require use of IDPs, but Graduate Division offers resources at:

  https://grad.ucla.edu/careerhub/individual-development-plans/

• Developing communication to campus

• Coordinating with Graduate Division
OCGA Master Training Calendar

Scheduling Change

• Effective October 16, 2014

• Moved from first to **Third** Thursday of every month.
  - 10:00 – 11:30 AM
  - Kinross Building, Room 210

• Website will be updated soon:
  [http://www.research.ucla.edu/ocga/training-calendar.html](http://www.research.ucla.edu/ocga/training-calendar.html)
EPASS Changes

Section 2. Department of Organized Research Unit (ORU)

1. Clarified Center/ORU
   Have the services of any campus Center or ORU been used in the development of this proposal?
2. Added “Not Applicable” as first choice on drop-down list.
## EPASS Changes

### Section 6. Proposal Checklist

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<td>Non-UCLA materials/equipment to be used? If yes, indicate type:</td>
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<td>Biological materials? For more information, see Biological Safety Division website.</td>
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<td>Use of UC IP? If yes, specify case number:</td>
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**Remove** UCLA Hospital Services question.

*Watch for ORANews!*
OCGA New Staff

Roxanna Marquez, Contract and Grant Specialist
- Effective September 8, 2014
- Working with Johnny Kidd, Kristin Lund, Sharon Martin
- Experience:
  - Mortgage industry
  - Familiarity with federal regulations

New Position, Assistant Director – Training and Development
- Lead efforts to formalize standard operating procedures
- Design, develop, implement and maintain an OCGA Training and Skill Development Program
- Lead outreach efforts to campus community and identify training needs for campus
QUESTIONS
# Award Status and Snapshot Report

**Basic Search**

Enter at least one criterion, then click "Search". All fields with the exception of "Fund Number" accept partial strings.

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**Award In Process**

- Advanced Set up - Award Pending
- Award In Process - Expedited
- Award In Process - Complex
- Advance Setup - Award Pending

**Awarded**

- Awarded/Fully Executed
- Awarded - Suspended

**Completed**

- Closed
- Transferred Out/Relinquished
- Expired
- Terminated
- Closed Financial
- Closed Non-Financial

**Advanced Search**

Filter Results: View Current Budget Period Only, View All Budget Periods

**Other**

- Anticipated/Committed
- Not Funded
- Unassigned
Award Data Download

To download a report of all awards for an organizational unit for a fiscal year, please complete the following two steps:

1. Select the applicable Organizational Unit.

   - Organization: --SELECT--
   - Division: --SELECT--
   - Sub-Division: --SELECT--
   - Department: --SELECT--

2. Click the desired fiscal year to download the report.

   - FY13-14 Download
   - FY12-13 Download
   - FY11-12 Download
   - FY10-11 Download
   - FY09-10 Download
Award Status and Snapshot Report (ASSR)
- Online Award Snapshot delivery
- Advanced search using custom criteria

Award Data Download Tool (ADDT)
- Pre-packaged award data for prior FYs
- Official award counts and dollars

Current Year Award Stats
- YTD award counts and dollars
- Display by org hierarchy and PI
- Data updated nightly
Live Demo

http://portal.research.ucla.edu/
Questions or Feedback?

portal@research.ucla.edu
LATEST STATISTICS

- **$220.9 million** awarded YTD for FY 2014-2015
- **$972.5 million** awarded for FY 2013-2014
- **$893.6 million** awarded for FY 2012-2013
- **89** awards received for proposals submitted in FY 2014-2015
- **37.7%** average conversion rate for count of proposals submitted vs. awarded FY 2005-2012
- **5255** IRB approvals completed for FY 2012-2013
- **137** ARC approvals completed for FY 2014-2015
UCLA received **1051** awards and **$220,929,297** award dollars YTD for FY 2014-2015

<table>
<thead>
<tr>
<th>Org Code</th>
<th>Organization Title</th>
<th>Award Count</th>
<th>Award $</th>
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<tbody>
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<tr>
<td>1130</td>
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UCLA received **1051** awards and **$220,929,297** award dollars YTD for FY 2014-2015

<table>
<thead>
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<tbody>
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Award Counts and Dollars for Fiscal Year 2014-2015

[2200] DAVID GEFFEN SCHOOL OF MEDICINE received **458** awards and **$94,499,234** award dollars YTD for FY 2014-2015

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<th>Division Title</th>
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# Award Counts and Dollars for Fiscal Year 2014-2015

[2240] CLINICAL DEPARTMENTS received 387 awards and $74,973,882 award dollars YTD for FY 2014-2015

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### Award Counts and Dollars for Fiscal Year 2014-2015

**[223] MEDICINE** received 184 awards and $31,967,352 award dollars YTD for FY 2014-2015

<table>
<thead>
<tr>
<th>Dept Code</th>
<th>Department Title</th>
<th>Award Count</th>
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<tbody>
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<td>1554</td>
<td>MEDICINE-DERMATOLOGY</td>
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<td>2,203,113</td>
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<tr>
<td>1555</td>
<td>MEDICINE-ENDOCRINOLOGY</td>
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<td>103,224</td>
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<td>1556</td>
<td>MEDICINE-GASTROENTEROLOGY</td>
<td>18</td>
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<td>1557</td>
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<td>1558</td>
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<tr>
<td>1559</td>
<td>MEDICINE-HEMATOLOGY-ONCOLOGY</td>
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<td>10,098,249</td>
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<tr>
<td>1560</td>
<td>MEDICINE-INFECTIOUS DISEASE</td>
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<td>1,483,745</td>
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<tr>
<td>1561</td>
<td>MEDICINE-NEPHROLOGY</td>
<td>10</td>
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<td>1562</td>
<td>MEDICINE-PULMONARY DISEASE</td>
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<td>1,022,556</td>
</tr>
<tr>
<td>1563</td>
<td>MEDICINE-RHEUMATOLOGY</td>
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<td>1568</td>
<td>MEDICINE-CARE CENTER</td>
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<td>631,293</td>
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</tbody>
</table>
Sign In

UCLA Logon ID  (Get a Logon ID)

jackson

Password  (Reset your password)

●●●●●●●●

Sign In  >  Help

Privacy, Security & Legal | Loaded: Wed, 10 Sep 2014 14:16:52-0700
### Award Counts and Dollars for Fiscal Year 2014-2015

**Department:** [1559] MEDICINE-HEMATOLOGY-ONCOLOGY

---

[1559] MEDICINE-HEMATOLOGY-ONCOLOGY received **54** awards and **$10,098,249** award dollars YTD for FY 2014-2015

<table>
<thead>
<tr>
<th>PI Code</th>
<th>PI Name</th>
<th>Award Count</th>
<th>Award $</th>
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</thead>
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Award Counts and Dollars for Fiscal Year 2014-2015
Department: [1559] MEDICINE-HEMATOLOGY-ONCOLOGY

[1559] MEDICINE-HEMATOLOGY-ONCOLOGY received 54 awards and $10,098,249 award dollars YTD for FY 2014-2015

<table>
<thead>
<tr>
<th>PI Code</th>
<th>PI Name</th>
<th>Award Count</th>
<th>Award $</th>
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</thead>
<tbody>
<tr>
<td>D372</td>
<td>DE VOS, SVEN</td>
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<td>1,249,890</td>
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<tr>
<td>W554</td>
<td>WAINBERG, ZEV</td>
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<td>C749</td>
<td>CHMIELOWSKI, BARTOSZ</td>
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<td>R454</td>
<td>RIBAS, ANTONI</td>
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# Award Counts and Dollars for Fiscal Year 2014-2015

**Department:** [1559] MEDICINE-HEMATOLOGY-ONCOLOGY

[WAINBERG, ZEV] received 4 awards and $1,196,249 award dollars YTD for FY 2014-2015

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<td>A PHASE LB/II MULTI-CENTER, OPEN-LABEL, DOSE ESCALATION STUDY OF LGX818 AND CETUXIMAB OR LGX818, BYL719, AND CETUXIMAB IN PATIENTS WITH BRAF MUTANT TUMORS</td>
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<td>NOVARTIS PHARMACEUTICALS (NOVARTIS AG)</td>
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## Award Counts and Dollars for Fiscal Year 2014-2015

[223] MEDICINE received **184** awards and **$31,967,352** award dollars YTD for FY 2014-2015

<table>
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<tr>
<th>Dept Code</th>
<th>Department Title</th>
<th>Award Count</th>
<th>Award $</th>
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<td>MEDICINE-GASTROENTEROLOGY</td>
<td>18</td>
<td>2,072,560</td>
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<td>1557</td>
<td>MEDICINE-GENERAL MEDICINE &amp; HLTH SRVCS.</td>
<td>12</td>
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<td>MEDICINE-GERIATRICS</td>
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<td>4,408,577</td>
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<tr>
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<td>MEDICINE-INFECTIOUS DISEASE</td>
<td>12</td>
<td>1,483,745</td>
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<td>MEDICINE-NEPHROLOGY</td>
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<td>263,362</td>
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<td>1563</td>
<td>MEDICINE-RHEUMATOLOGY</td>
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<td>1,647,346</td>
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<tr>
<td>1566</td>
<td>MEDICINE-CIA</td>
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<tr>
<td>1567</td>
<td>MEDICINE-SAN FERNANDO VALLEY PROG</td>
<td>1</td>
<td>49,939</td>
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<tr>
<td>1568</td>
<td>MEDICINE-CARE CENTER</td>
<td>8</td>
<td>631,293</td>
</tr>
</tbody>
</table>
## Award Counts and Dollars for Fiscal Year 2014-2015

**Sub-division: [2223] MEDICINE**

[2223] MEDICINE received 184 awards and $31,967,352 award dollars YTD for FY 2014-2015

<table>
<thead>
<tr>
<th>PI Name</th>
<th>Fund Number</th>
<th>Award Title</th>
<th>Sponsor Award Number</th>
<th>Sponsor</th>
<th>Prime Sponsor</th>
<th>Budget Period Begin Date</th>
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<tbody>
<tr>
<td>ABOULHOSN, JAMIL A</td>
<td>57066</td>
<td>ADULT CONGENITAL HEART DISEASE QUALITY ENHANCEMENT RESEARCH INITIATIVE</td>
<td>CHRC2011-ACHD001</td>
<td>MD PRIMER, INC.</td>
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<td>ABOULHOSN, JAMIL A</td>
<td>84770</td>
<td>A MULTI-CENTER, DOUBLE-BLIND, RANDOMIZED, PLACEBO-CONTROLLED, PARALLEL-GROUP, PHASE 3 STUDY TO EVALUATE THE EFFECTS OF MACITENTAN ON EXERCISE CAPACITY</td>
<td>AC-055-305</td>
<td>ACTELION (INCL PHARMACEUTICALS LTD AND HESPERION LTD.)</td>
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<td>ABOULHOSN, JAMIL A</td>
<td>59872</td>
<td>LLURI, GENTIAN: ADULT CONGENITAL HEART ASSOCIATION ACTELION FELLOWSHIP AWARD TO AHMANSON/UCLA ADULT CONGENITAL HEART DISEASE</td>
<td>2015-0549</td>
<td>ACTELION (INCL PHARMACEUTICALS LTD AND HESPERION LTD.)</td>
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<td>BEAVEN, SIMON W</td>
<td>29983</td>
<td>THE ROLE OF LIVER X RECEPTORS (LXRs) IN THE PATHOGENESIS OF HEPATIC FIBROSIS</td>
<td>K08DK088998-05</td>
<td>NIH/NATIONAL INST OF DIABETES, DIGESTIVE AND KIDNEY DISEASE</td>
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Award Counts and Dollars for Fiscal Year 2014-2015

**[223] MEDICINE** received **184** awards and **$31,967,352** award dollars YTD for FY 2014-2015

<table>
<thead>
<tr>
<th>Dept Code</th>
<th>Department Title</th>
<th>Award Count</th>
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<td>631,293</td>
</tr>
</tbody>
</table>
Award Data Download

To download a report of all awards for an organizational unit for a fiscal year, please complete the following two steps:

1. Select the applicable Organizational Unit.
   - Organization: --SELECT--
   - Division: --SELECT--
   - Sub-Division: --SELECT--
   - Department: --SELECT--

2. Click the desired fiscal year to download the report.
   - FY13-14 Download
   - FY12-13 Download
   - FY11-12 Download
   - FY10-11 Download
   - FY09-10 Download
Award Status and Snapshot Report

Basic Search

Enter at least one criterion, then click "Search". All fields with the exception of "Fund Number" accept partial strings.

Fund Number: ____________________________  PI Name: ____________________________
Sponsor Award Number: ____________________________  Award Title: ____________________________
Sponsor Name: ____________________________  Institution Number: ____________________________

☐ All NIH Sponsors

Administering Unit: Department ____________________________

Overall Project Status: Question mark icon

Award In Process
☐ Advanced Set up - Award Pending

Awarded
☐ Awarded/Fully Executed
☐ Awarded - Suspended

Completed
☐ Closed  ☐ Transferred Out/Relinquished
☐ Expired  ☐ Terminated

Budget Period Status: Question mark icon

Award In Process
☐ Award In Process - Expedited
☐ Award In Process - Complex
☐ Advance Setup - Award Pending

Awarded
☐ Awarded/Fully Executed

Completed
☐ Closed
☐ Transferred Out/Relinquished
☐ Terminated
☐ Closed Financial
☐ Closed Non-Financial

Other
☐ Anticipated/Committed
☐ Not Funded
☐ Unassigned

Advanced Search

Filter Results:  ☐ View Current Budget Period Only  ☐ View All Budget Periods
REPORTS

Award Data Reports
- Current Year Award Stats by Dept, PI
- Prior Year Data Download by Dept
- Advanced Search & Snapshot Report

Awarded Dollars for Last 12 Months

Award Statistics by Sponsor

IRB Statistics
- Approval Counts
- Review Cycle Times
- Award Dollars

ARC Statistics
- Approval Counts
- Review Cycle Times
- Award Dollars

ORA Annual Report
- FY2012-2013
- FY2011-2012
- FY2010-2011
- FY2009-2010
- FY2008-2009
- FY2007-2008
- FY2006-2007
- FY2005-2006
- FY2004-2005
- FY2003-2004
- FY2002-2003

LATEST STATISTICS

- $220.9 million awarded YTD for FY 2014-2015
- $972.5 million awarded for FY 2013-2014
- $893.6 million awarded for FY 2012-2013

- 89 awards received for proposals submitted in FY 2014-2015
- 37.7% average conversion rate for count of proposals submitted vs. awarded FY 2005-2012
- 5255 IRB approvals completed for FY 2012-2013
- 137 ARC approvals completed for FY 2014-2015