Proposal and Award Tracking System (PATS) Project Update

Research Administrators Forum
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Gloria Su
Office of Research Information Systems (ORIS)

Cindy Gilbert
Office of Contract and Grant Administration (OCGA)
Project Objectives

- Improve usability of UCLA’s proposal and award tracking system
- Address current system limitations and challenges
- Expand data collection
- Implement a new data structure to improve reporting capabilities
- Clean up data to address inconsistencies created by changes in functionality over years of use
What’s in it for me?
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- Improved reporting capabilities and access to accurate contracts and grants-related information
- Consistent, streamlined business processes
- Expedited award set-up
- New and improved Award Snapshot
- Enhanced communication between ORA and PIs/Research Administrators via automated alerts and reminders
Project Phases

1. Phase 1: Plan
2. Phase 2: Design
3. Phase 3: Develop
4. Phase 4: Test
5. Phase 5: Deploy

We are here
Completed To Date

- Design and document complete “cradle-to-grave” business process
- Design, document and apply system configuration changes
- Design and document conversion of data from old to new system
- Design and document changes to data feeds to accommodate new system
- Revise existing and design new reports for QA, metrics, workload and maintenance
In Progress

- Data conversion underway
- Executing final walk-through sessions and collecting feedback from user groups
- Developing testing and training materials
Upcoming

- Complete tasks in progress
- Data feed changes
- Testing
- Training
- Cutover to new system