PAMS Project Update

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Agenda

- Project Overview
- PAMS Phase 1 Scope
- PAMS Benefits
- PAMS Progress Updates
- Screen Development Progress and Process
- PAMS Next Steps
Project Overview

- **Goal**: Improve Financial Reporting to address the cause of delays in on-time submission of financial reports to sponsors

- **PAMS**: Post Award Management System

- A single *web-based system* that can be used by departmental fund managers and EFM to manage the development and submission of financial reports to the various sponsors.
PAMS Phase 1 Scope

- Closeout
- Department and EFM Worklists
- Financial Reporting
- Invoicing
PAMS Benefits

- Real time view on status and approvals
- Real time collaboration
- Integration with other systems
- Automated Worklist
- Improve Journal Submission Process
- Reduce Manual Data Entry
- Reduce Shadow systems
  - (FRS, RAPID, Worklist)
PAMS Progress Update

Jessica Lee
PAMS Progress Updates

- Workflow Complete
- Cross Functional Team Mtgs Continue
- Department Screens
  - Completed Mockup Reviews
  - Dev and Demos in Progress
- EFM Screens
  - Mockups and Reviews in Progress
- Started Development for Provision Logic
- Document storage and retrieval work started

Rapidfeedback@research.ucla.edu
Screen Development Progress

- Complete: 6%
- Not Started: 33%
- Demos and Revisions: 19%
- Development: 9%
- Development Queue: 16%
- Mockup in Progress: 14%
- Functional Spec: 3%
- Functional Team Review: 0%
PAMS Next Steps

- Continue Screen and Logic Development
- Continue Screen Reviews
- Feed Live Data to Screens
- Testing
- Demos
Thank You