Proposal and Award Tracking System (PATS) Project Update

Research Administrators Forum
May 10, 2012
Project Objectives

- Improve usability of UCLA’s proposal and award tracking system
- Address current system limitations and challenges
- Expand data collection
- Implement a new data structure to improve reporting capabilities
- Clean up data to address inconsistencies created by changes in functionality over years of use
Project Team

- ORA: Marcia Smith, Dan Newbower
- OCGA: Patti Manheim, Cindy Gilbert
- ORDM: Rory Constancio
- ORIS: Jackson Jeng, Gloria Su, Michelle Leonard, Igor Castellanos, Linda Suryani, Wai Fok
- Huron Consulting Group: Jenna Lee, Phil Infurna
- Leadership Involvement/Policy Enforcement (LIPE) and Faculty Advisory Committee (FAC)
What’s in it for me?

QDB:

PI Portal

UCOP

UNIVERSITY OF CALIFORNIA

PATS
Proposal and Award Tracking System

ORA Online Resource Center

Ad-Hoc Queries
(Campus Users)

Other UCLA Systems
(FS, Payroll)
What’s in it for me?

- Expanded and improved reporting capabilities
- Consistent, streamlined business processes
- Expedited award set-up
- New and improved Award Snapshot
Where are we?

- May, 2012
  - Issues resolution
  - Training
  - Downstream systems development and testing
  - Preparing for Production implementation

June 18th
Go Live!
Questions?

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