RAPID Update

Research Administrators Forum (RAF)
March 2010
Agenda

• Project Update (Nate Haines)

• Closeout Tool Testing Update (Brian Atienza)

• Training & Rollout Update (William Paja, Kathy Kamamura)
Project Update

Presenter: Nate Haines
RAPID Projects/Priorities

- Effort Reporting
- Cost Transfers
- Proposal/Award Tracking
- InfoEd Improvements
- Performance Metrics and Measurement
- PI Dashboard
- Invoicing
- Award Set-up

- ORA Portal
- ARRA Reporting
- Staff Training
- Letter of Credit (LOC)
- webIRB
- OHRPP Operations
- OARO - TBD
- Financial Reporting
Current Team Members

**ORA**
- Marcia Smith

**EFM**
- Jennifer Aguilar
- Brian Atienza
- Evelyn Balabis
- Jevon Echave
- Willian Paja
- Maurice Taylor
- Winny Migletz

**OCGA**
- Cindy Gilbert
- Martha Hansen
- Linnaea Mallette
- Miesha Bailey

**ORIS**
- Ned Avejic
- Nancy Blumstein
- Karla Breen
- Rory Constancio
- Duy Dang
- Michelle Deluca
- Robert Duncan
- Mike Hassanvand
- Alan Illescas
- David Jaquez

**Huron**
- Nate Haines
- Sarah Horner

**Campus Representation**
- Sheila Jefferson
- Kathy Kawamura
- Raellen Man
- Jim Nakatsuka
- Neda Navab
- Terry Novorr
- Michelle Phillips
- Cathy Rujanuruks
- Lana Song
- Keith Steele
- Dawn Zelmanowitz

To Get Involved:
RAPIDfeedback@research.ucla.edu
# Financial Reporting Timeline

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<th>2009 (OCT – DEC)</th>
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<th>2011 (TBD)</th>
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<td>1. Smart Closeout Tool</td>
<td>Pilot in March</td>
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<td>Deployment Goal TBD</td>
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- **2009 (OCT – DEC)**: Early Initiatives
- **2010 (JAN – DEC)**: 1. Smart Closeout Tool (Pilot in March), 2. PAMS System
- **2011 (TBD)**: 3. PAMS Enhancements
Closeout Tool Testing Update

Presenter: Brian Atienza
Testing Team

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Huron
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- Sarah Horner
Testing

Goal
- To ensure accuracy of the Close-Out Tool

Approach
- Testing various award types from different sponsors
- Selected awards going through several rounds of testing

Timeline
- Round 1: Completed Feb 24th
- Round 2: To be completed by end of the week
- Round 3: To be completed next week

Current Status
- Testing fixed bugs/enhancements resulted from Round 1

Expected Completion Date
- Mid March
Training & Rollout Update

Presenter: William Paja, Kathy Kawamura
Training & Rollout Team

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- Marcia Smith

**EFM**
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- Jessica Lee
- Terry Wingo
- Mila Remigio

**Huron**
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- Sarah Horner

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Training & Rollout

- Status update
- How rollout will happen
  - Phases
  - Training
  - Timing
Phase I

Smart Close-Out Tool User Guide

• Defining Data
• How to use Generated Data
• Hints & Tips
• Glossary of Terms

Focus on Ease of Use
• Coordinated color-coded tabs
• Bookmarks
Phase II

“Train the Trainer”
- Trainers – cross section of dept. reps
- EFM – accept Smart Close-out Tool

Full Campus Availability
- Smart Close-out Tool posted on Portal
- Smart Close-out Tool User Guide Posting (draft)
Phase III

Full Campus Training

• “Like Departmental Groupings”
• Live Demonstration
• On Site Trainers from Phase II
Successful Smart Close-out Rollout !!!