OCGA Updates

Patti Manheim – Director
April 9, 2015
Today’s Topics

• Proposal Intake
• Electronic Research Administration Updates – Cindy Gilbert
• Working with LA County – Heather Winters
• Social Media Update – Kathy Kawamura
Proposal Intake

- Allows for more effective management of proposal review within OCGA and feedback/response to campus.
- Accurate, real-time record reporting.
- Delivery of data within 5 minutes to the PI Portal and within 24 hours to ORA Portal
Proposal Intake

From: ORA PROPOSALS INBOX
Sent: Date/Time Email sent
To: PI and Department Contact
Cc: Officer/Analyst; Specialist; ORA PATS Records
Subject: OCGA, Proposal type - PATS # - Project Title – PI Name - Sponsor Name – Sponsor

Due Date: 04/09/15 at 5:00 PM
Sponsor Name: ____________________
Department: _______________________
PI: _______________________________
Project Title: _______________________

Dr. _______ and _________,

The Office of Contract and Grant Administration (OCGA) received proposal materials on 04/08/15 at 8:17 AM for the above referenced project.

This proposal has been assigned to (Officer/Analyst Name and email address), for review, approval and submission.

Please contact (Officer/Analyst Name) with any questions.

Institution # _____________
Proposal Intake

OCGA Proposal Intake Team
proposals@research.ucla.edu
Recent S2S Grants (Cayuse) Disruptions

- Major outage occurred March 23 – 25
  - Vendor hardware failure
  - Three proposals had to reassembled to submit directly to Grants.gov
  - One proposal reassembled in S2S Grants for future submission
  - ORIS/OCGA follow-up with vendor
- Minor disruption on April 1
  - UCLA single-sign-on outage
  - Users unable to logon during outage
  - Those already logged in were not affected
  - No applications affected
Recent S2S Grants (Cayuse) Disruptions

• Getting Help
  § Email: s2sgrants@research.ucla.edu
  § Cindy Gilbert – (310)267-4814
  § Joe Gibbs – (310)794-6937
  § OCGA Officer/Analyst/Specialist

• Subscribe to S2S Grants List-serv:
  http://lists.ucla.edu/cgi-bin/mailman/listinfo/s2sgrants
NSF Transition from FastLane to Research.gov

What is Research.gov?
• NSF’s grants management system
• Modernization of FastLane
• Provide research related information and grants manage services in one location

Will FastLane be shut down in the near future?
• No, this is a multi-year process
• Both Research.gov and FastLane are currently used for different functions
# NSF Transition from FastLane to Research.gov

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<th>FastLane</th>
<th>Research.gov</th>
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<td>• Federal Financial Reports (FFR)</td>
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<td>• Award Cash Management Service</td>
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# NSF Transition from FastLane to Research.gov

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<td><strong>Notifications and Requests</strong></td>
<td><strong>New Budget Related Notifications and Requests (Coming April 24, 2015)</strong></td>
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<tr>
<td>• No Cost Extensions</td>
<td>• Administrative/Clerical Salaries</td>
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<td>• Long/Short-Term Absence of PI/PI</td>
<td>• Additional Categories of Participant Support Costs (e.g., incentives, gifts, etc.)</td>
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<td>• Delays/Changes in Scope</td>
<td>• <em>Travel Costs for Dependents</em></td>
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<td>• Proposal Review</td>
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<td>• Panelist Functions and Management</td>
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NSF Transition from FastLane to Research.gov

How do I access Research.gov?
• Research.gov uses the same login credentials as FastLane

Where can I get more information about this transition?
• Research.gov Listserv
  ▪ system_updates-subscribe-request@listserv.nsf.gov
• Volunteer for Usability Efforts
QUESTIONS
UCLA and LA County

• Currently administer over 30 active agreements
• Largest to date is $25 million
• Broad spectrum of projects
  • Public Service
    • Medical and dental services to HIV clients, mobile clinics, training
  • Other Service
    • Youth jobs, emergency preparedness
  • Research
    • Energy efficiency, evaluation and data analysis, vehicle technology
  • Affiliation agreements
    • Student and Resident training affiliations between LA County and SoM, SoN, other UCLA hospital and clinics
UCLA and LA County

- LA County Divisions
  - Public Health, DCFS, LADWP, Mental Health, First 5, Probation, etc.
  - Each division has their own process for handling the administration of contracts
    - Contractual
    - Legal
    - Programmatic
    - Insurance and Risk Management

- Types of agreement
  - Standard “boilerplate” sole source and delegated authority
  - Request for Bid (RFB) – Purchase Order
  - Master
  - Request for Statement of Qualifications (RFSQ)
  - Statement of Eligibility and Interest (SEI)
UCLA and LA County

• Negotiation Process
  • Lengthy Timeline
    • 60 in person hours to 1 year
    • Board of Supervisor approval
  • Issues
    • Violate UC policy - indemnification/liability, insurance, ownership, data sharing
    • Conflict with UC Human Resource policies and/or Union Agreements

• Audits
• Future goals
  ▪ Continue to develop relationships with Division representatives
  ▪ Develop a inter-agency agreement template suitable for both parties
Questions
SOCIAL MEDIA (OCGA)

....a new day has dawn

twitter @ UCLAocga

Coming soon

UCLAocga
QUESTIONS